

Patient Information

Chart#: _____
FOR OFFICE USE ONLY

Patient Name: _____
Last First MI Preferred Name

Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: _____ SS#: _____ Prev. Visit: _____

Email Address: _____ Best time to call: _____

Phone: _____
Home Mobile Work Ext Fax Other

Address: _____
Address 1 Address 2
City State Zip Code

Whom may we thank for referring you to our practice?

Google Yelp Walk-in Insurance Company Patient (Name Below) Other (Name Below)

Please enter information for the person financially responsible for the account

If the Patient is the responsible party, please check here, skip this section and continue to the next section.

The following is for: the patient's spouse the person responsible for payment both neither-not applicable

Name: _____
Last First MI Preferred Name

Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: _____ SS#: _____ DL#: _____

Email Address: _____ Best time to call: _____

Phone: _____
Home Mobile Work Ext Fax Other

Address: _____
Address 1 Address 2
City State Zip Code

Primary Dental Insurance:

Name of Insured: _____
Last First MI

Insured's Birth Date: _____ ID #: _____ Group #: _____

Insured's Address: _____
Address 1 Address 2

City State Zip Code

Insured's Employer Name: _____

Employer Address: _____
Address 1 Address 2

City State Zip Code

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

Insurance Address: _____
Address 1 Address 2

City State Zip Code

Insurance Company Phone Number:

Insurance Authorization:

- By checking this box,
I authorize my insurance company to pay the dentist all insurance benefits rendered.
I authorize the use of this electronic signature on all insurance submissions.
I authorize the dentist to release all information necessary to secure the payment of benefits.
I understand that I am financially responsible for all charges whether or not paid by insurance.

If you have Secondary Dental Insurance,
please present your insurance card to the front desk at the time of your appointment.

Dental History Information

Date of most recent dental exam and dental x-rays:

I routinely see my dentist every:
 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

What is the reason for your visit today?

Check all that apply:

- | | | |
|---|--|---|
| <input type="checkbox"/> Had complications from past dental treatment | <input type="checkbox"/> Had any reactions to local anesthetic | <input type="checkbox"/> Had or have braces (orthodontic treatment) |
| <input type="checkbox"/> Teeth are sensitive to hot, cold, biting or sweets | <input type="checkbox"/> Food gets trapped between any teeth | <input type="checkbox"/> Have popping and/or clicking of your jaw joint |
| <input type="checkbox"/> Have difficulty chewing | <input type="checkbox"/> Clench or grind your teeth | <input type="checkbox"/> Wear or have worn a bite appliance |
| <input type="checkbox"/> Gums bleed when brushing or flossing | <input type="checkbox"/> Have been treated for gum disease | <input type="checkbox"/> Have or had gum recession |
| <input type="checkbox"/> Had an unpleasant taste or odor in your mouth | <input type="checkbox"/> Have or had a burning sensation in your mouth | <input type="checkbox"/> Missing teeth |
| <input type="checkbox"/> Other | | |

If any of the checked boxes need further explanation, please describe:

Consent for Services and Financial Policy

Payment options:

- Cash, Check, Visa, Mastercard, American Express, or Discover Credit Cards
- Convenient monthly payment options from CareCredit Healthcare Credit Card.

Please Note:

Align Dentistry requires payment prior to the completion of your treatment. If you choose to discontinue care before treatment is complete, you will receive a refund less the cost of care received.

For plans requiring multiple appointments, alternative payment arrangements may be provided.

For patients with dental insurance, we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment.

Align Dentistry charges \$40.00 for returned checks, \$40.00 for any accounts sent to collections, and 10% late fee for any balances past due. If you have any questions, please do not hesitate to ask. We are here to help you get the dentistry you want or need. However, if we do not receive payment from insurance within 60 days, you will be responsible for payment of your treatment fees.

I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

Cancellation Policy:

At Align Dentistry we require a 24 hour notice for an appointment cancellation or reschedule. If a patient misses 3 appointments and gives less than 24 hour notice, he or she can only be seen on a walk-in basis or choose to put a credit card on file to give Align Dentistry authorization to charge \$50.00 for any future failed, cancelled, or rescheduled appointments with less than 24 hour notice.

* By checking this box, I understand the above information and agree with its contents, and this will serve as my electronic signature for Services and Financial Policy form.

Medical History

Patient Name: _____
Last First MI Preferred Name

Indicate which of the following conditions you have or have had. By checking the box it will indicate a "YES" response, leaving blank will indicate a "NO" response.

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> *Pre-Med | <input type="checkbox"/> Allergies | <input type="checkbox"/> Allergy - Aspirin | <input type="checkbox"/> Allergy - Codeine |
| <input type="checkbox"/> Allergy - Erythro | <input type="checkbox"/> Allergy - Hay Fever | <input type="checkbox"/> Allergy - Latex | <input type="checkbox"/> Allergy - Other |
| <input type="checkbox"/> Allergy - Penicillin | <input type="checkbox"/> Allergy - Sulfa | <input type="checkbox"/> Anemia | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Blood Pressure-High |
| <input type="checkbox"/> Blood Pressure-Low | <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Fainting/Dizziness | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Jaundice |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> MVP |
| <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Other | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Rheumatism | <input type="checkbox"/> See Medication List | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> STD |
| <input type="checkbox"/> Stomach Problems | <input type="checkbox"/> Stroke | <input type="checkbox"/> Thyroid Problem | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Tumors | <input type="checkbox"/> Ulcers | | |

Subject to frequent headaches

Tobacco/Alcohol Use

FEMALE: Pregnant or Planning Pregnancy

FEMALE: Nursing

If any conditions or alerts selected above need further clarification, please describe below:

Do you take antibiotic premedication for your dental visits? If yes, please explain below. * Yes No

Pre-Med:

Are you taking any medications (prescription and non-prescription) including regular doses of aspirin or birth control pills? If yes, please list below. *

Yes No

Medications:

Have you taken or are you taking any Bisphosphonate drug used to treat osteoporosis or Paget's disease? Examples; Fosamax, Actonel, Boniva, Reclast, Didronel, Zometa etc. *

Yes No

Do you have any allergies (including allergies to medications)? If yes, please explain below * Yes No

Allergies:

Describe any current medical treatment, recent hospitalizations and recent or impending surgery.

* By checking this box, I acknowledge that I have reviewed ALL questions/alerts on this questionnaire and responded accordingly. There are no other medical conditions or medications/allergies that have not been listed. I am aware that I must notify the practice of any future changes. This will serve as my electronic signature.

Response Date: ___ / ___ / ___